



AUTHORIZATION TO HOUSEHOLD PAPER STATEMENTS

Case # _____
 Advisor # _____

Please accept this document as my authorization to have TD Ameritrade Institutional ("TD Ameritrade") send the statements for all of the accounts listed below in one mailer.

TD Ameritrade will automatically deliver all statements in the same envelope if they have an identical registration, address of record, and tax identification number.

This form expands this service if the Account Owner wants TD Ameritrade to include delivery of statements belonging to other TD Ameritrade Account Owners receiving delivery service at the same address of record.

EXAMPLE: A husband and wife each have both an individual account and an IRA, as well as two custodial accounts for their children. Those six account statements would be delivered by TD Ameritrade in the same envelope to the Parent Account's address of record.

To household your accounts, please list all the account number(s) and registration(s) below with the appropriate signature. The first account number listed will be the Parent Account.*

By completing and signing this, I, as Account Owner of one or more of the below-listed TD Ameritrade accounts, hereby consent to and authorize the consolidated delivery of my account statements by TD Ameritrade. I understand and acknowledge that all statements of the accounts listed, whether or not owned by me, will be mailed to the Parent Account's address of record in the same envelope, and that any recipient of such delivery will have access to the statements and the information contained therein. I understand that I may discontinue this service by written notice to TD Ameritrade.

All accounts listed below must have the same mailing address to qualify for this service.

By signing in the space below, each Account Owner accepts the terms described in this form and authorizes TD Ameritrade to implement the changes requested in the form. I further agree to indemnify and hold harmless TD Ameritrade from any loss, claim, or other liability for any instructions provided to TD Ameritrade on this form.

- This is a new authorization to household my accounts.
- This is an update to an existing authorization to household my accounts.
- Please change my statement preference from Electronic statements to Paper statements.

ACCOUNT NUMBER(S)	ACCOUNT REGISTRATION(S)
*	

For additional accounts, please attach a piece of paper and list them.

*Parent Account – is used as the primary mailing address account for householding. If a change of address is completed on the Parent Account and not the other accounts, then the householding mailing option will not be available.

SIGNATURE

Please note that all Account Owners listed must sign this form.

Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____
 Account Owner: _____ Date: _____

Mailing Address:
TD Ameritrade Institutional
 PO BOX 650567
 Dallas, TX 75265-0567

TDAI 9400 REV. 02/17

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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